



Electricity Consumption in BU (2017)

⚡ 12.2

Share of Population with Access to Electricity (2018)



World Bank's Ease of Doing Business Score (2020)



Zambia

Africa

Installed Solar Capacity in MW (2019)



Installed Off-Grid Solar Capacity in MW (2019)

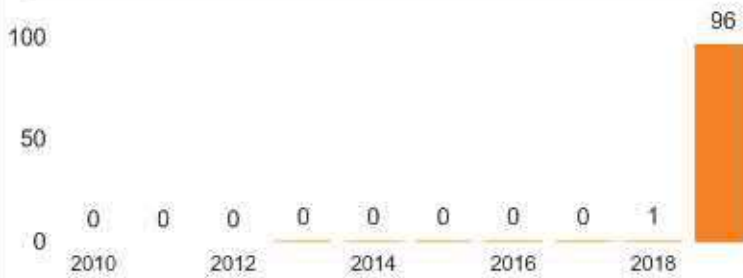


Solar installed capacity Growth rate (CAGR) for 2015-19

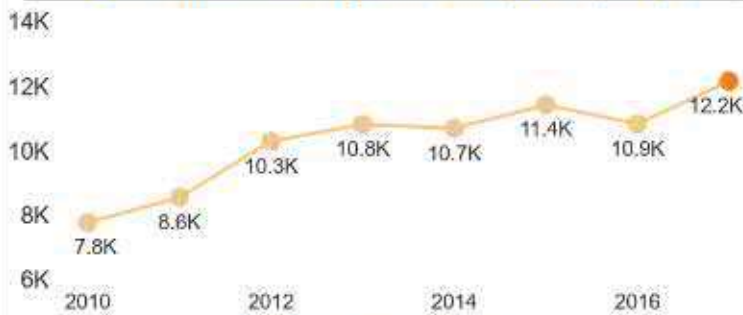


Power Trends

Cumulative Solar installed Capacity (MW)

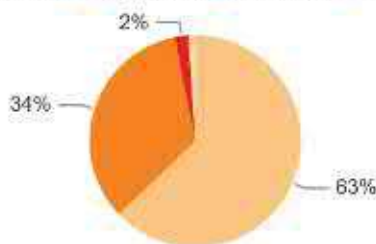


Overall Electricity Consumption (MU)

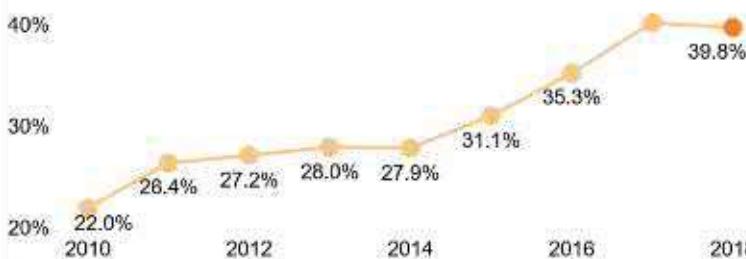


Consumer Mix

● Commercial & Industrial ● Residential ● Agricultural ● Others



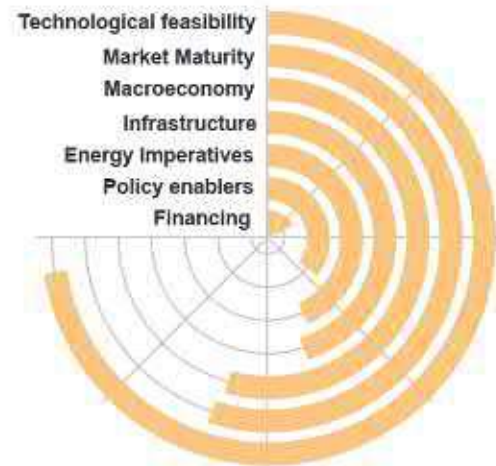
Access to Electricity



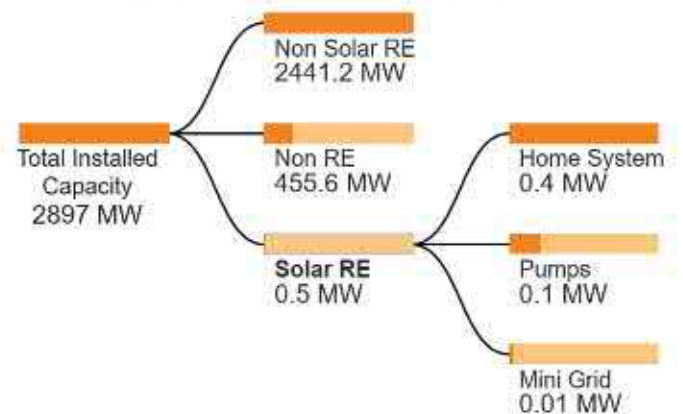
Ease of Doing Solar Classification



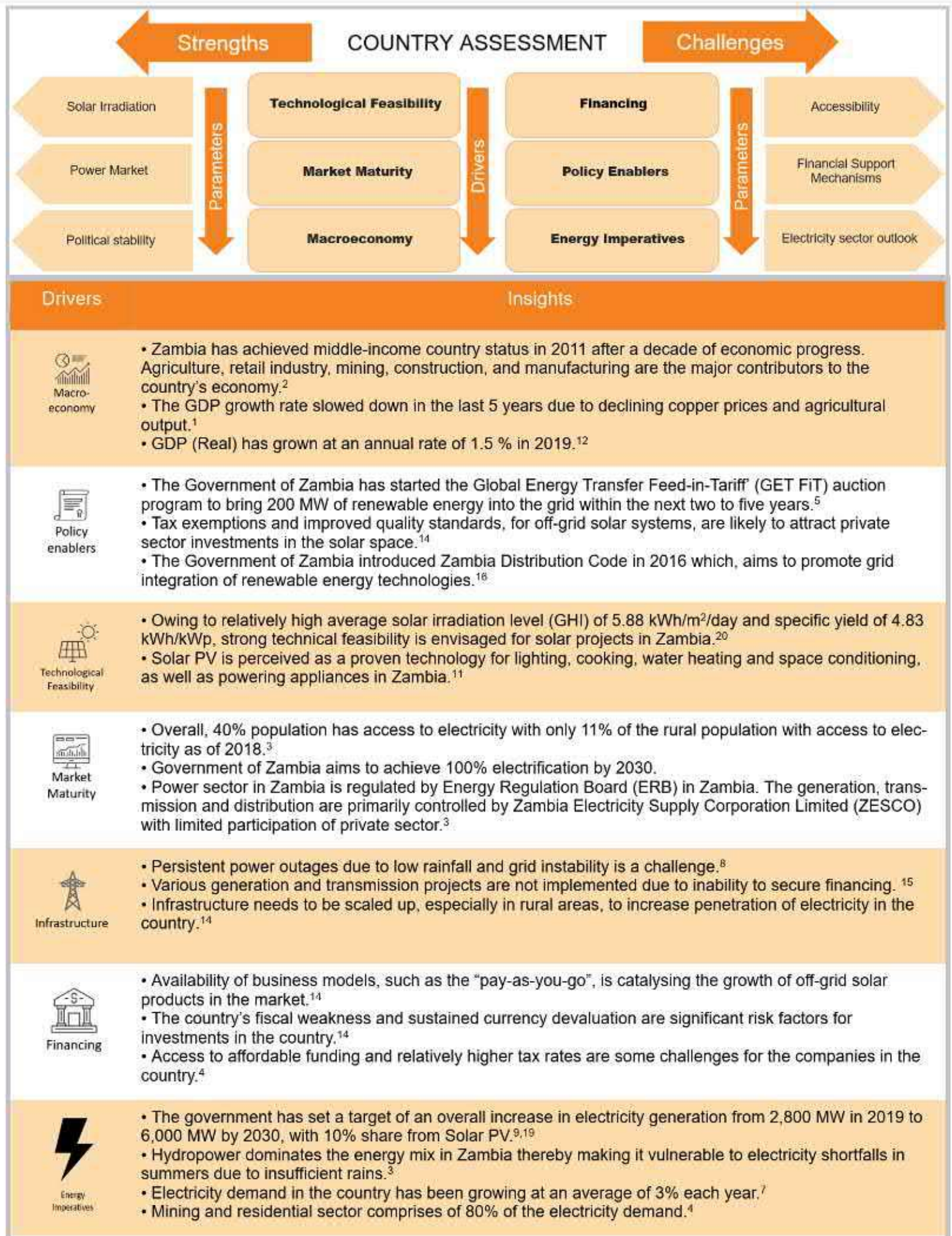
Performance against 7 Drivers



Installed Generation Capacity by Source



Non-Solar RE includes Wind, Hydro, Biomass, Geothermal & Marine;
 Non-RE includes Coal, Natural Gas, Nuclear, Oil, etc.;
 Other Solar includes Utility Scale Solar, Rooftop etc.;
 Year: 2017.





Electricity Consumption in BU (2017)

7.8

Share of Population with Access to Electricity (2018)



World Bank's Ease of Doing Business Score (2020)



Zimbabwe

Africa

Installed Solar Capacity in MW (2019)

12.1

Installed Off-Grid Solar Capacity in MW (2019)

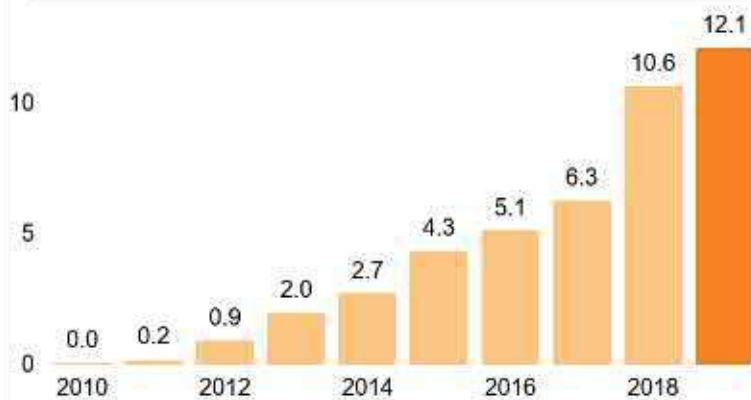
9.0

Solar installed capacity Growth rate (CAGR) for 2015-19

29%

Power Trends

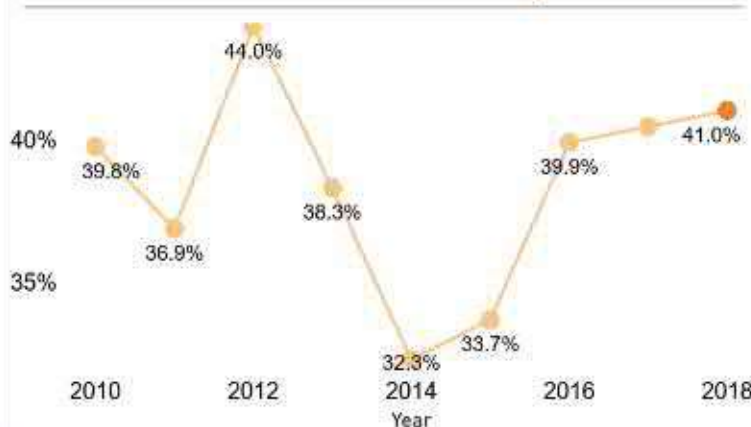
Cumulative Solar installed Capacity (MW)



Overall Electricity Consumption (MU)



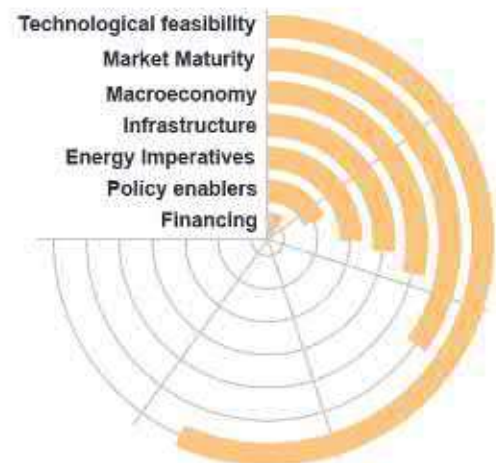
Access to Electricity



Ease of Doing Solar Classification



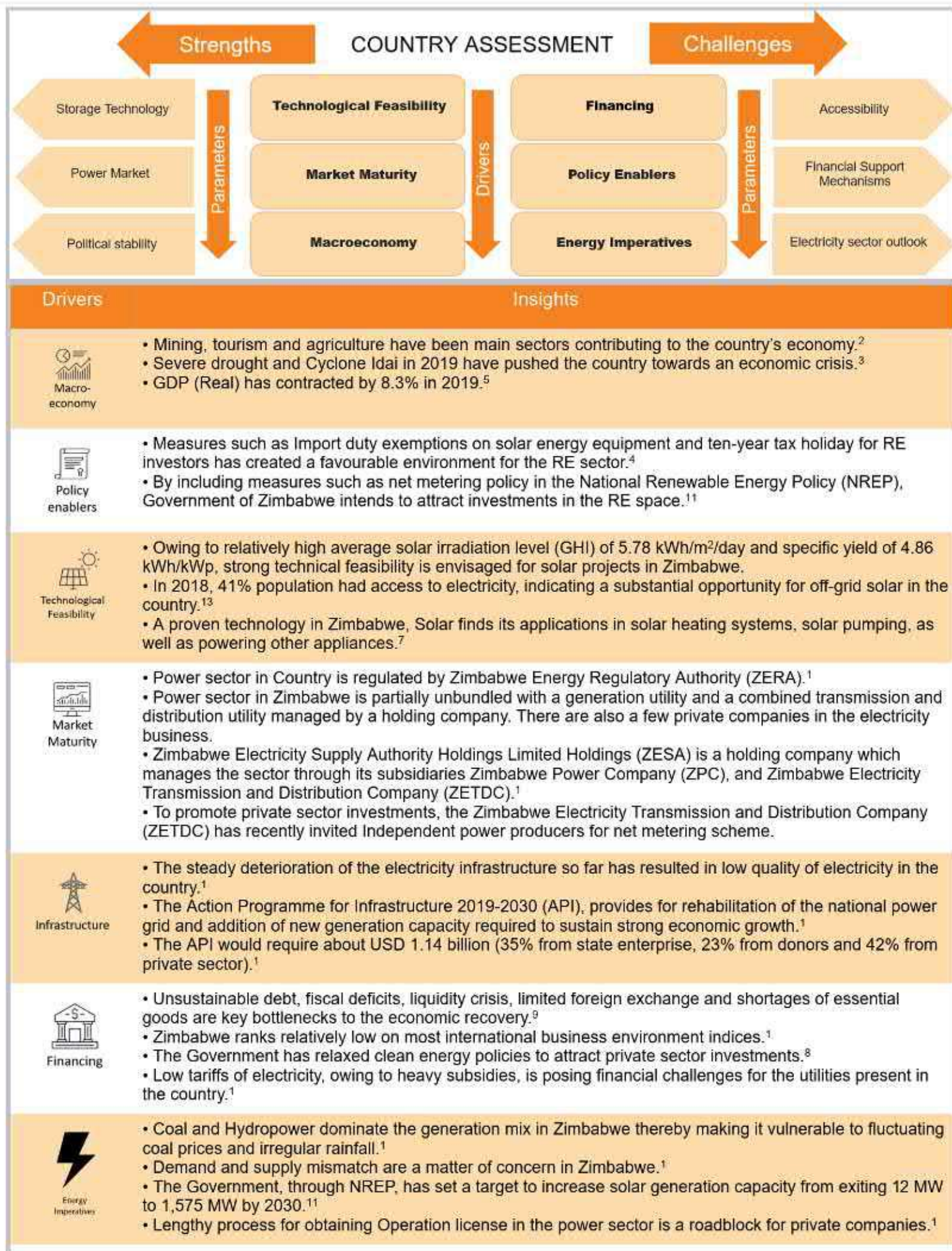
Performance against 7 Drivers



Sub-regional standing



Legend: Neutral (yellow), Beginner (orange), Progressive (red), Influencer (dark red)





Appendix 1

Regional outcomes

Regional outcomes

Africa (42 countries)

Countries are arranged in alphabetical order under each classification.

EoDS 2020 classification	ISA member countries	EoDS 2020 classification	ISA member countries
Influencer	Algeria	Progressive	Mozambique
Influencer	Botswana	Progressive	Niger
Influencer	Burkina Faso	Progressive	Uganda
Influencer	Cape Verde	Progressive	Zambia
Influencer	Egypt	Progressive	Zimbabwe
Influencer	Ghana	Potential	Burundi
Influencer	Mali	Potential	Cameroon
Influencer	Mauritius	Potential	Chad
Influencer	Namibia	Potential	Comoros
Influencer	Nigeria	Potential	Democratic Republic of Congo
Influencer	Rwanda	Potential	Equatorial Guinea
Influencer	Senegal	Potential	Eritrea
Influencer	Seychelles	Potential	Gabonese Republic
Influencer	Tanzania	Potential	Guinea
Progressive	Benin	Potential	Guinea-Bissau
Progressive	Cote d'Ivoire	Potential	Liberia
Progressive	Djibouti	Potential	Sao Tome and Principe
Progressive	Ethiopia	Potential	Somalia
Progressive	Gambia	Potential	South Sudan
Progressive	Madagascar	Potential	Sudan
Progressive	Malawi	Potential	Togolese Republic

Asia & Pacific (18 countries)

Countries are arranged in alphabetical order under each classification.

EoDS 2020 classification	ISA member countries	EoDS 2020 classification	ISA member countries
Achiever	India	Progressive	Kiribati
Achiever	Saudi Arabia	Progressive	Nauru
Achiever	United Arab Emirates	Progressive	Palau
Influencer	Cambodia	Progressive	Samoa
Influencer	Fiji	Progressive	Tonga
Influencer	Maldives	Potential	Myanmar
Influencer	Sri Lanka	Potential	Papua New Guinea
Influencer	Tuvalu	Potential	Vanuatu
Progressive	Bangladesh	Potential	Yemen

Latin America & Caribbean (20 countries)

Countries are arranged in alphabetical order under each classification.

EoDS 2020 classification	ISA member countries	EoDS 2020 Classification	ISA member countries
Achiever	Brazil	Influencer	Trinidad and Tobago
Influencer	Argentina	Progressive	Dominica
Influencer	Bolivia	Progressive	Grenada
Influencer	Costa Rica	Progressive	Paraguay
Influencer	Dominican Republic	Progressive	St. Lucia
Influencer	El Salvador	Progressive	Suriname
Influencer	Jamaica	Potential	Cuba
Influencer	Peru	Potential	Guyana
Influencer	Saint Kitts and Nevis	Potential	Haiti
Influencer	Saint Vincent and the Grenadines	Potential	Venezuela



Appendix 2

Driver wise assessment

1. Macroeconomy

S.no.	ISA member countries	S.no.	ISA member countries
1	India	41	Papua New Guinea
2	Brazil	42	Sri Lanka
3	United Arab Emirates	43	Ethiopia
4	Saudi Arabia	44	Palau
5	Botswana	45	Madagascar
6	Mauritius	46	Cape Verde
7	Peru	47	El Salvador
8	Namibia	48	Argentina
9	Tonga	49	Gambia
10	Fiji	50	Malawi
11	Rwanda	51	Comoros
12	Samoa	52	Nauru
13	Paraguay	53	Niger
14	Dominica	54	Equatorial Guinea
15	Kiribati	55	Egypt
16	St. Lucia	56	Cameroon
17	Grenada	57	Guinea-Bissau
18	Tanzania	58	Togolese Republic
19	Costa Rica	59	Sao Tome and Principe
20	Saint Kitts and Nevis	60	Zambia
21	Saint Vincent and the Grenadines	61	Mali
22	Dominican Republic	62	Guinea
23	Trinidad and Tobago	63	Gabonese Republic
24	Vanuatu	64	Myanmar
25	Guyana	65	Burundi
26	Bangladesh	66	Suriname
27	Ghana	67	Algeria
28	Tuvalu	68	Democratic Republic of the Congo
29	Cambodia	69	Haiti
30	Uganda	70	Chad
31	Senegal	71	Liberia
32	Bolivia	72	Zimbabwe
33	Djibouti	73	Mozambique
34	Cote d'Ivoire	74	South Sudan
35	Seychelles	75	Cuba
36	Maldives	76	Somalia
37	Jamaica	77	Eritrea
38	Burkina Faso	78	Venezuela
39	Benin	79	Yemen
40	Nigeria	80	Sudan

Note: Countries are arranged based on the scores in each driver category

2. Policy enablers

S.no.	ISA member countries	S.no.	ISA member countries
1	India	41	Cote d'ivoire
2	Argentina	42	Guyana
3	Dominican Republic	43	Benin
4	Brazil	44	Papua New Guinea
5	Trinidad and Tobago	45	Cambodia
6	Peru	46	Botswana
7	Jamaica	47	Tuvalu
8	Seychelles	48	Gambia
9	Ghana	49	Niger
10	Sri Lanka	50	Djibouti
11	Fiji	51	Togolese Republic
12	United Arab Emirates	52	Gabonese Republic
13	Burkina Faso	53	Madagascar
14	Nigeria	54	Kiribati
15	Algeria	55	Cameroon
16	Cape Verde	56	Guinea
17	Bolivia	57	Liberia
18	Palau	58	Ethiopia
19	Rwanda	59	Burundi
20	Senegal	60	Comoros
21	Mali	61	Democratic Republic of the Congo
22	Tanzania	62	Suriname
23	El Salvador	63	Zambia
24	Costa Rica	64	Venezuela
25	Saudi Arabia	65	Saint Kitts and Nevis
26	Mauritius	66	Eritrea
27	Mozambique	67	Zimbabwe
28	Malawi	68	Samoa
29	St. Lucia	69	Tonga
30	Saint Vincent and the Grenadines	70	Sao Tome and Principe
31	Grenada	71	Myanmar
32	Maldives	72	Chad
33	Egypt	73	Guinea-Bissau
34	Vanuatu	74	Equatorial Guinea
35	Bangladesh	75	Cuba
36	Haiti	76	Yemen
37	Dominica	77	Sudan
38	Uganda	78	Nauru
39	Namibia	79	South Sudan
40	Paraguay	80	Somalia

Note: Countries are arranged based on the scores in each driver category

3. Technological feasibility

S.no.	ISA member countries	S.no.	ISA member countries
1	Egypt	41	Brazil
2	Saudi Arabia	42	Tuvalu
3	Chad	43	Benin
4	Botswana	44	Argentina
5	United Arab Emirates	45	Jamaica
6	Somalia	46	Saint Vincent and the Grenadines
7	Mali	47	Burkina Faso
8	El Salvador	48	Burundi
9	Namibia	49	India
10	Yemen	50	Rwanda
11	Zimbabwe	51	Mauritius
12	Nauru	52	Ghana
13	Ethiopia	53	Guinea-Bissau
14	Senegal	54	Guinea
15	Gambia	55	Palau
16	Sudan	56	Costa Rica
17	Madagascar	57	Dominica
18	Cape Verde	58	St. Lucia
19	Tanzania	59	Grenada
20	South Sudan	60	Tonga
21	Niger	61	Samoa
22	Saint Kitts and Nevis	62	Trinidad and Tobago
23	Malawi	63	Myanmar
24	Bolivia	64	Cameroon
25	Uganda	65	Sri Lanka
26	Haiti	66	Democratic Republic of the Congo
27	Maldives	67	Bangladesh
28	Seychelles	68	Guyana
29	Kiribati	69	Togolese Republic
30	Eritrea	70	Paraguay
31	Dominican Republic	71	Equatorial Guinea
32	Cuba	72	Comoros
33	Djibouti	73	Cambodia
34	Algeria	74	Gabonese Republic
35	Mozambique	75	Cote d'ivoire
36	Peru	76	Fiji
37	Nigeria	77	Vanuatu
38	Venezuela	78	Liberia
39	Zambia	79	Papua New Guinea
40	Suriname	80	Sao Tome and Principe

Note: Countries are arranged based on the scores in each driver category

4. Market maturity

S.no.	ISA member countries	S.no.	ISA member countries
1	Tonga	41	Dominica
2	El Salvador	42	Cuba
3	Maldives	43	Grenada
4	Seychelles	44	Paraguay
5	Algeria	45	Zimbabwe
6	United Arab Emirates	46	Gabonese Republic
7	Brazil	47	Uganda
8	Costa Rica	48	Ethiopia
9	Saudi Arabia	49	Benin
10	Egypt	50	Guyana
11	Argentina	51	Zambia
12	Dominican Republic	52	Fiji
13	Mauritius	53	Tanzania
14	Jamaica	54	Yemen
15	Suriname	55	Guinea-Bissau
16	Bolivia	56	Madagascar
17	Peru	57	Niger
18	Cape Verde	58	Malawi
19	India	59	Burkina Faso
20	Sri Lanka	60	Comoros
21	Cambodia	61	Namibia
22	Bangladesh	62	Vanuatu
23	Ghana	63	Myanmar
24	Tuvalu	64	Sao Tome and Principe
25	Botswana	65	Equatorial Guinea
26	Senegal	66	Sudan
27	Cote d'ivoire	67	Cameroon
28	Samoa	68	Djibouti
29	Kiribati	69	Papua New Guinea
30	Gambia	70	Togolese Republic
31	Rwanda	71	Eritrea
32	Nauru	72	Guinea
33	Palau	73	Haiti
34	Nigeria	74	Somalia
35	Saint Kitts and Nevis	75	Mozambique
36	Saint Vincent and the Grenadines	76	South Sudan
37	St. Lucia	77	Liberia
38	Trinidad and Tobago	78	Burundi
39	Venezuela	79	Democratic Republic of the Congo
40	Mali	80	Chad

Note: Countries are arranged based on the scores in each driver category

5. Infrastructure

S.no.	ISA member countries	S.no.	ISA member countries
1	India	41	Peru
2	Brazil	42	Cuba
3	United Arab Emirates	43	Madagascar
4	Mauritius	44	Guinea-Bissau
5	Saudi Arabia	45	Saint Vincent and the Grenadines
6	Argentina	46	Egypt
7	Ghana	47	Dominica
8	Sri Lanka	48	Kiribati
9	Nigeria	49	St. Lucia
10	Zambia	50	Grenada
11	El Salvador	51	Ethiopia
12	Rwanda	52	Fiji
13	Cote d'ivoire	53	Cameroon
14	Zimbabwe	54	Burundi
15	Malawi	55	Maldives
16	Togolese Republic	56	Venezuela
17	Djibouti	57	Palau
18	Nauru	58	Seychelles
19	Uganda	59	Equatorial Guinea
20	Namibia	60	Bolivia
21	Benin	61	Haiti
22	Costa Rica	62	Samoa
23	Tuvalu	63	Gabonese Republic
24	Tanzania	64	Algeria
25	Bangladesh	65	Myanmar
26	Botswana	66	Sudan
27	Dominican Republic	67	Comoros
28	Jamaica	68	South Sudan
29	Paraguay	69	Guyana
30	Mozambique	70	Somalia
31	Gambia	71	Vanuatu
32	Tonga	72	Democratic Republic of the Congo
33	Burkina Faso	73	Mali
34	Guinea	74	Papua New Guinea
35	Cambodia	75	Eritrea
36	Trinidad and Tobago	76	Niger
37	Cape Verde	77	Sao Tome and Principe
38	Saint Kitts and Nevis	78	Suriname
39	Liberia	79	Yemen
40	Senegal	80	Chad

Note: Countries are arranged based on the scores in each driver category

6. Financing

S.no.	ISA member countries	S.no.	ISA member countries
1	Mauritius	41	Botswana
2	United Arab Emirates	42	Togolese Republic
3	Saint Kitts and Nevis	43	Haiti
4	Fiji	44	Cote d'ivoire
5	Cambodia	45	Comoros
6	Cape Verde	46	Sao Tome and Principe
7	Bolivia	47	Burkina Faso
8	Samoa	48	Gabonese Republic
9	Brazil	49	Mozambique
10	El Salvador	50	Burundi
11	Grenada	51	Mali
12	Costa Rica	52	Nigeria
13	Trinidad and Tobago	53	Uganda
14	St. Lucia	54	Equatorial Guinea
15	Saudi Arabia	55	Rwanda
16	Vanuatu	56	Benin
17	India	57	Ghana
18	Tonga	58	Niger
19	Seychelles	59	Myanmar
20	Dominica	60	Argentina
21	Saint Vincent and the Grenadines	61	Sudan
22	Sri Lanka	62	Papua New Guinea
23	Namibia	63	Tanzania
24	Guyana	64	Cameroon
25	Dominican Republic	65	Guinea
26	Egypt	66	Zambia
27	Peru	67	Gambia
28	Paraguay	68	Liberia
29	Bangladesh	69	Zimbabwe
30	Maldives	70	Ethiopia
31	Jamaica	71	Cuba
32	Algeria	72	Malawi
33	Djibouti	73	Madagascar
34	Nauru	74	Guinea-Bissau
35	Tuvalu	75	Chad
36	Kiribati	76	Venezuela
37	Palau	77	South Sudan
38	Suriname	78	Democratic Republic of the Congo
39	Senegal	79	Eritrea
40	Yemen	80	Somalia

Note: Countries are arranged based on the scores in each driver category

7. Energy imperatives

S.no.	ISA member countries	S.no.	ISA member countries
1	India	41	Cameroon
2	United Arab Emirates	42	Equatorial Guinea
3	Saudi Arabia	43	Democratic Republic of the Congo
4	Paraguay	44	Nauru
5	Trinidad and Tobago	45	South Sudan
6	Algeria	46	Botswana
7	Guinea	47	Burkina Faso
8	Brazil	48	El Salvador
9	Myanmar	49	Uganda
10	Ethiopia	50	Djibouti
11	Sudan	51	Benin
12	Suriname	52	Niger
13	Bangladesh	53	Jamaica
14	Argentina	54	Comoros
15	Egypt	55	Gambia
16	Madagascar	56	Cape Verde
17	Cambodia	57	Ghana
18	Zambia	58	Grenada
19	Costa Rica	59	Burundi
20	Zimbabwe	60	St. Lucia
21	Seychelles	61	Tuvalu
22	Rwanda	62	Guyana
23	Mozambique	63	Chad
24	Peru	64	Haiti
25	Mauritius	65	Eritrea
26	Sri Lanka	66	Papua New Guinea
27	Mali	67	Guinea-Bissau
28	Tanzania	68	Samoa
29	Dominican Republic	69	Palau
30	Cote d'Ivoire	70	Malawi
31	Bolivia	71	Maldives
32	Togolese Republic	72	Tonga
33	Sao Tome and Principe	73	Kiribati
34	Namibia	74	Vanuatu
35	Yemen	75	Liberia
36	Senegal	76	Saint Vincent and the Grenadines
37	Gabonese Republic	77	Dominica
38	Fiji	78	Somalia
39	Saint Kitts and Nevis	79	Venezuela
40	Nigeria	80	Cuba

Note: Countries are arranged based on the scores in each driver category



Appendix 3 References

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