

NLC India Limited

**No. 135, EVR Periyar Road, Kilpauk,
Chennai – 600010, Tamil Nadu**

Half-yearly compliance pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

In pursuance of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, NLC India Limited has issued NLCIL Bonds 2020 Series II for an amount of Rs.500 Crore on 31.07.2020 for re-financing of borrowings and for General Business Requirements. NLC India Limited has again issued NLCIL Bonds 2021 Series I for an amount of Rs.1175 Crore on 12.02.2021 for re-financing of borrowings and for General Business Requirements. Company has used the proceeds for the Intended purpose and there are no material deviations in the use of proceeds of issue of NLCIL Bonds 2020 Series II issued for Rs.500 Crore and NLCIL Bonds 2021 Series I for Rs.1175 Crore.

Place: Neyveli
Date: 28.06.2021

RAKESH Digitally signed by
KUMAR RAKESH KUMAR
Date: 2021.06.28
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RAKESH KUMAR
CHAIRMAN CUM MANAGING DIRECTOR

NLC India Limited

**No. 135, EVR Periyar Road, Kilpauk,
Chennai – 600010, Tamil Nadu**

Sub: Quarterly compliance pursuant to Regulation 54 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

In pursuance of regulations 54(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter and three months ended 31st March 2021 for secured, Non-Cumulative, Non-Convertible, Redeemable, Taxable Bond of Rs. 10,00,000/- each -NLCIL Bonds – 2019- Series I for 1475 Crore and secured, Non Cumulative ,Non Convertible, Redeemable, Taxable Bond of Rs. 10,00,000/- each - NLCIL Bonds – 2020- Series I for 525 Crore aggregating to Rs. 2000 Crore, 100% security is created and maintained. The security has been created through Equitable mortgage by deposit of title deeds on 'All pieces and parcels of the land pertaining to the TPS II expansion (2x250 MW), Neyveli, Tamil Nadu, together with all buildings, structures, erections, plant and machinery and other equipments' installed or erected on the said land of the Company.

Place:Neyveli
Date:28.06.2021

RAKESH Digitally signed by
KUMAR RAKESH KUMAR
Date: 2021.06.28
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RAKESH KUMAR
CHAIRMAN CUM MANAGING DIRECTOR



NLC India Limited

(Navratna - Government of India Enterprise)

Registered Office: No.135, EVR Periyar High Road, Kilpauk, Chennai-600 010.

Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

CIN : L93090TN1956GOI003507, Website: www.nlcindia.com

email: investors@nlcindia.in Phone: 04142-212397, Fax: 04142-252645 & 252646



Lr. No. Secy/Reg. LC/2021

Date: 15.04.2021

To The National Stock Exchange of India Ltd. Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai -400 051. Scrip Code: NLC India	To BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code : 513683
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Dear Sir(s)

Sub: Initial Disclosure as a Large Corporate -reg

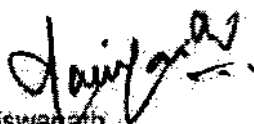
Ref: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018


Dear Sir/Madam,

In accordance with SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018, we submit the following:

Sr.No.	Particulars	Details																		
1	Name of the Company	NLC India Limited ✓																		
2	CIN	L93090TN1956GOI003507 ✓																		
3	Outstanding borrowing of company as on 31st March,2021 (Rs. Crore)	Rs. 11217.69 Crore ✓																		
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	<table border="1"><thead><tr><th>Credit Agency</th><th>Rating</th><th>Highest Rating</th></tr></thead><tbody><tr><td>ICRA</td><td></td><td>AAA</td></tr><tr><td>CRISIL</td><td></td><td>AAA</td></tr><tr><td>BRICKWORK</td><td></td><td>AAA</td></tr><tr><td>CARE</td><td></td><td>AAA</td></tr><tr><td>INDIA RATINGS</td><td></td><td>AAA</td></tr></tbody></table>	Credit Agency	Rating	Highest Rating	ICRA		AAA	CRISIL		AAA	BRICKWORK		AAA	CARE		AAA	INDIA RATINGS		AAA
Credit Agency	Rating	Highest Rating																		
ICRA		AAA																		
CRISIL		AAA																		
BRICKWORK		AAA																		
CARE		AAA																		
INDIA RATINGS		AAA																		
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE																		

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.


K Viswanath
Company Secretary
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Telephone: 0442-28388138


Jaikumar Srinivasan
Director (Finance)
Email: df@nlcindia.in
Telephone: 04142-252240



NLC India Limited

('Navratna' - Government of India Enterprise)

Registered Office : No.135, EVR Periyar High Road, Kilpauk, Chennai-600 010.

Corporate Office : Block-L, Neyveli-607 801, Cuddalore District, Tamil Nadu.

CIN : L93090TN1956GOI003507, Website: www.nlcindia.com

email: investors@nlcindia.in Phone: 04142-212397, Fax: 04142-252645 & 252646



Lr. No. Secy/Reg. LC/2021

Date: 15.04.2021

To: The National Stock Exchange of India Ltd. Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai -400 051. Scrip Code: NLC India	To BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code : 513683
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Dear Sir(s)

Sub: Annual Disclosure as a Large Corporate -reg

Ref: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018

Dear Sir/Madam,

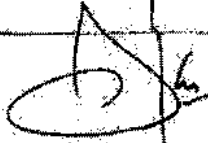
In accordance with SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018, we submit the following:

1. Name of the Company : NLC India Limited
2. CIN : L93090TN1956GOI003507 ✓
3. Report filed for FY : FY 2020-21 (01.04.20 to 31.03.21) ✓
4. Details of the borrowings (Rs. Crore)

Sl. No	Particulars	Details
i.	Incremental borrowings done in FY (a)	1780.00
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	445.00 ✓
iii.	Actual borrowings done through debt securities in FY (c)	1675.00 ✓
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) (If the calculated value is zero or negative, write "nil")	Nil

v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not applicable
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Company Secretary
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Telephone: 0442-28369139


Jaikumar Srinivasan
Director (Finance)
Email: df@nlcindia.in
Telephone: 04142-252240

M/s.PKKG Balasubramaniam & Associates,
Chartered Accountants,
Door No. 10/2,
Eighth Street,
Gandhi Nagar,
Thiruvannamalai-606602.

M/s. R Subramanian and Company LLP,
Chartered Accountants,
New No.6 Old. No. 36,
Krishna Swamy Avenue,
Luz Mylapore,
Chennai – 600004

ASSET COVERAGE CERTIFICATE

To
SBICAP Trustee Company Limited

1. This certificate is issued at the request of management of M/s.NLC India Limited (the 'Company')
2. This is to certify the Asset Coverage for the period Half-yearly ending 31.03.2021 in respect of outstanding Secured Issuances of rated, non-cumulative, non-convertible, redeemable, taxable bonds in the nature of Debentures (NCDs) named NLCIL Bonds 2019 Series –I amounting to Rs.1,475 Crore issued on 29.05.2019 with interest at 8.09 % p.a. and NLCIL Bonds 2020 Series –I amounting to Rs.525 Crore issued on 27.01.2020 with interest at 7.36 % p.a . aggregating to Rs.2,000 Crore with accrued interest thereon.

Management's Responsibility

3. The accompanying statement prepared in the Format prescribed by SEBI vide its circular dt 12.11.2020 exhibiting the Total Assets available for secured Debt Securities and Total Borrowings through issue of Secured Debt Securities along with the Asset coverage ratio, is the management's responsibility including the creation and maintenance of all accounting and other records supporting its contents including the details mentioned above, is solely the responsibility of the Management of the Company. The Company's Management is responsible for the designing, implementing and maintaining internal control relevant to the preparation and presentation of the statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Independent Auditor's Responsibility

4. Pursuant to the management's request, we have examined the accompanying statement prepared based on the criteria mentioned in Paragraph 3 above. We provide a limited assurance as to whether the statement along with Annexures are free from material misstatement.
5. We conducted our examination of the statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
7. A Limited assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the reporting criteria mentioned in Paragraph 4 above. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the reporting criteria. The procedures performed vary in nature and timing from and are less extent than for a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

