



Robust Financials

Growing Revenue with Robust Profit



Amount in ₹ Crore

Particulars (Standalone),	2021-22	2020-21	Chg. (in %)	Q1FY23	Q1FY22	Chg. (in %)
Revenue from Operations	1,16,137	99,207	17%	38,350	26,039	47%
Fuel & Energy Purchased	67,614	55,881	21%	25,708	14,920	72%
Gross Profit	48,523	43,326	12%	12,642	11,119	14%
Gross Margin	42%	44%		33%	43%	
Other Income	3,905	4,346	-10%	853	764	12%
Operating Expenses	14,678	14,522	1%	3,560	3,680	-3%
EBITDA	37,751	33,149	14%	9,935	8,203	21%
EBITDA Margin	31%	32%		25%	31%	
Depreciation	11,234	10,412	8%	2,911	2,675	9%
Finance Cost	7,351	7,459	-1%	1,933	1,989	-3%
PBT	19,166	13,916	38%	5,091	3,539	44%
Tax	4,366	1,925	127%	1,331	1,181	13%
Movement in Reg. Def. Bal.	1,312	1,779	-26%	-83	787	-111%
Profit for the period	16,111	13,770	17%	3,676	3,146	17%
EPS (in ₹)	16.62	13.92	19%	3.79	3.24	17%



Expanding Consolidated Financials



Amount in ₹ Crore

Particulars (Group)	31.03.2022	31.03.2021	Change	Change (in %)
Profit from JVs	1,020	684	336	49%
Profit of subsidiaries	1,947	1,738	209	12%
Group Debt	2,01,025	1,93,346	7,679	4%
Group Net Worth	1,39,134	1,29,262	9,872	8%
Group Regulated Equity	91,054	84,252	6,802	8%
Group Revenue	1,34,994	1,15,547	19,447	17%
Group EBIDTA	42,605	37,990	4,615	12%
Group Profit	16,960	14,969	1,991	13%



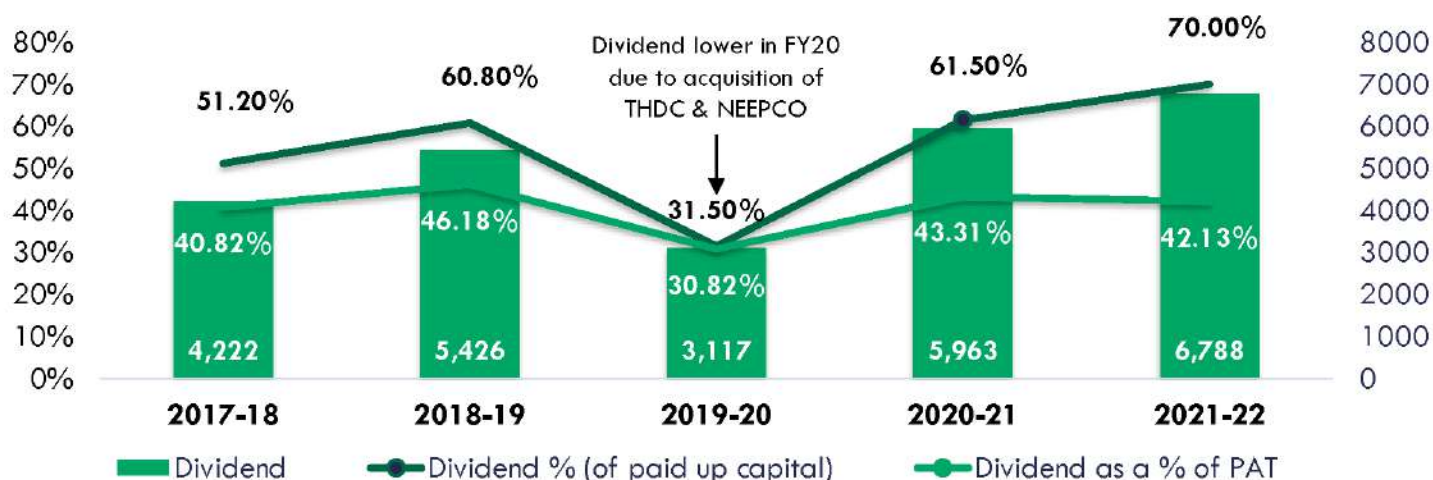
Strong Financials with Balanced Pay-outs



Amount in ₹ Crore

Particulars (Standalone)	31.03.2022	31.03.2021	Change	Remarks
Gross Fixed Assets	2,38,391	2,11,557	26,834	■ Increase in GFA while CWIP has decreased
CAPEX (for the period)	21,036	20,339	697	■ Addition of standalone commercial capacity of 2872 MW in FY22
Capital Work-in-Progress	68,599	75,344	6,745	■ Avg. cost of debt reduced to 5.94% in FY22 from 8.07% in FY15
Long-term Debt	1,64,016	1,60,756	3,260	
Net Worth	1,28,051	1,18,985	9,066	
Weighted Avg. cost of debt	5.94%	6.24%	(0.30)%	

Balanced Payouts



- Committed to deliver sustainable value to shareholders
- Balancing payout with deployment for growth plans
- Highest ever dividend on cash basis paid in FY22



NTPC - A COMPELLING INVESTMENT



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