

October 07, 2022

The BSE Ltd. 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 corp.relations@bseindia.com Security Code No.: 532884	The National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, C – 1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400051 cmlist@nse.co.in Security Code No.: REFEX
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RE: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 (“SEBI Listing Regulations”).

Subject: Allotment of 11,05,000 Equity Shares to a Promoter on Preferential Basis and revised Paid-up Equity Share Capital of the Company.

Dear Sir(s)/ Madam,

This is further to our earlier announcement dated August 05, 2022, September 19, 2022, September 21, 2022 and September 23, 2022.

We wish to inform you that the **Banking & Authorization Committee** of the Board of Directors, in its meeting held today, i.e., on **October 07, 2022**, has allotted **11,05,000 equity shares** of face value of ₹10/- each, for cash consideration of **₹130/- per equity share**, including a premium of ₹120/- per equity share (“**Equity Shares**”), aggregating to **₹14,36,50,000/-** (Rupees Fourteen Crore Thirty-Six Lakh Fifty Thousand only) to **SunEdison Energy India Private Limited (“SEIPL”)** [CIN: U74999TN2010PTC074345] having its registered office at No. 1/171 Old Mahabalipuram Road, Thiruporur, Chennai – 603110 Tamil Nadu (*erstwhile Sherisha Technologies Private Limited having amalgamated with SEIPL w.e.f. September 08, 2022*), one of the Promoters of the Company, on preferential basis.

These Equity Shares shall be subject to the provisions of the Memorandum and Articles of Association of the Company and rank pari-passu with the existing equity shares of the Company in all respects including the payment of dividend and voting rights from the date of allotment thereof and shall be subject to lock-in for a period of 18 (eighteen) months, from the date of trading approval granted for such Equity Shares by the stock exchanges, namely, NSE & BSE.

Revised Share Capital:

After allotment of the aforesaid equity shares, the **issued, subscribed and paid-up equity share capital** of the Company stands increased from **₹21,00,20,240/- to ₹22,10,70,240/-**.

Shareholding of the Allottee:

S. No.	Name of the Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	Pre-Preferential Holding		No. of Equity shares allotted	Post-Preferential Holding	
			No. of Shares	% of Holding		No. of Shares	% of Holding
1.	SunEdison Energy India Private Limited	Promoter	93,86,881	44.70	11,05,000	1,04,91,881	47.46

Refex Industries Ltd.,

Regd Office: No. 10, Bascon Futura SV IT Park,
 11th Floor, Venkatnarayana Rd, T. Nagar,
 Chennai - 600017. Ph : 91 44 4340 5950
 E : info@refex.co.in | www.refex.co.in

Factory: No: 1/171, Old Mahabalipuram Road,
 Thiruporur - 603110, Chengalpattu District,
 Tamil Nadu. Ph : 91 44 2744 5295
 CIN : L45200TN2002PLC049601



Shareholding pattern of the Company pre and post proposed preferential issue:

Category	Pre preferential issue		Post preferential issue	
	No. of Shares	%	No. of Shares	%
Promoters and Promoter Group (A)	1,05,45,587	50.21	1,16,50,587	52.70
Public (B)	1,04,56,437	49.79	1,04,56,437	47.30
Total (A) + (B)	2,10,02,024	100.00	2,21,07,024	100.00
Custodian (C)	-	-	-	-
Grand Total (A) + (B) + (C)	2,10,02,024	100.00	2,21,07,024	100.00

The details as required under Regulation 30 read with para-A of Part A of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, are as under:

Issuance of securities:	
a) type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
b) type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
c) total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	11,05,000 equity shares of face value of ₹10/- each, at a premium of ₹120/- apiece, for an aggregate amount of ₹14,36,50,000/- only.
d) in case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	SunEdison Energy India Private Limited [CIN: U74999TN2010PTC074345] 11,05,000 equity shares of face value of ₹10/- each, at an issue price of ₹130/- per equity share (including a premium of ₹120/- per equity share), for an aggregate amount of ₹14,36,50,000/- only. Not applicable.

You are requested to take the above information on records and upload the same on your respective websites.

Thanking you.

Yours faithfully,
For **Refex Industries Limited**

Anil Jain
Chairman & Managing Director
DIN: 00181960

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