

- i). Start date & end date of each qualifying experience (similar work)
- ii). Agreement Number/Work Order Number of each experience
- iii). Name and address of the employer/ Work Order Issuing authority of each experience
- iv). Percentage (%) share of each experience (in case the experience has been earned by the bidder as a partner in a joint venture firm/partnership firm then the proportionate value of experience in proportion to actual share of bidder in that joint venture firm/partnership firm will be considered against eligibility else it shall be taken as 100%).
- v). Executed Value of work against each experience
- vi). Confirmation in the form of Yes/No regarding submission of similar work experience as defined in the NIT.

**Note:**

- a. In case the bidder is a Joint Venture, work experience as above may be furnished as the work experience of the bidder.
- b. Confirmation in the form of Yes/No regarding submission of similar work experience as defined in the NIT.

**B. Financial Turnover:** Average annual financial turnover during the last 3 (three) years ending 31<sup>st</sup> March of the previous financial year should be at least 30% of the estimated cost.

(The "Previous Financial Year" shall be computed with respect to the e-Publication date of NIT).

If any bidder does not furnish the turnover value for any financial year out of the last 3 financial years, the turnover for that financial year shall be taken as 'Zero' and the average annual financial turnover shall be calculated accordingly.

Financial turnover shall be given a simple weightage to bring them at current price level by adding 5 % for each completed year (total number of days/365) after the end of respective Financial year (i.e. 31<sup>st</sup> March) till the last day of month previous to one in which e-tender has been invited.

In respect of the above eligibility criteria the bidders are required to furnish the following information on-line :

- i). Annual financial turnover of each of the last 3 years ending 31<sup>st</sup> March of the previous financial year.
- ii). Name of the Chartered Accountant issuing the Profit and Loss A/c or the Turnover certificate
- iii). Membership Number of the Chartered Accountant
- iv) Date of issue of Financial turnover certificate by Chartered Accountant

**Note:**

- a. In case the bidder is a Joint Venture, the turnover of the individual partners of the JV will be added together for each financial year and is to be furnished as the turnover of the bidder for that particular financial year. However, the information against Sl. No.(ii), (iii) & (iv) above will be given w.r.t. the lead partner of JV only.  
**If a Bidder participates as a Joint Venture (JV), the benefits as per Public Procurement Policy for MSE Order-2012 shall not be applicable for them.**
- b. In case of JV, if financial turnover of all the partners is not submitted; the JV will not be disqualified and instead the required turnover will be calculated assuming zero value for partner/partners who has/have not submitted the financial turnover certificate.

**C. Permanent Account Number (PAN):** The bidder should possess Permanent Account Number (PAN) issued by Income Tax department, Govt. of India.

In respect of the above eligibility criteria the bidders are required to furnish the following information on-line:

- i) Confirmation regarding possessing of Permanent Account Number(PAN) issued by Income Tax department, Govt. of India in the form of Yes / No.

**Note:**In case of JV, PAN card for each Indian partner of JV and Verifiable Tax Residency Certificate of respective country for each foreign partner or JV itself.

**If a Bidder participates as a Joint Venture (JV), the benefits as per Public Procurement Policy for MSE Order-2012 shall not be applicable for them.**

**D. Goods and Services Tax(Not Applicable for Exempted Services):**

The bidder should be either GST Registered Bidder under Regular Scheme

**OR**

GST Registered Bidder under Composition Scheme

**OR**

GST Unregistered Bidder

In respect of the above eligibility criteria the bidders are required to furnish the following information on-line:

- i). Confirmation in the form of Yes/No regarding possessing of required document as enlisted in NIT with respect to GST status of the bidder.

**Note:**

i). In case of JV a Certificate with UDIN from a practicing Chartered Accountant having membership number with Institute of Chartered Accountants of India confirming the status of JV w.r.to GST in compliance with relevant GST rules or GST Registration Certificate of JV.

**If a Bidder participates as a Joint Venture (JV), the benefits as per Public Procurement Policy for MSE Order-2012 shall not be applicable for them.**

ii). In case the work/service is awarded to a Joint Venture participating in the tender they have to submit PAN, GST registration (as applicable in the tender and for the bidder status) etc. in the name of the Joint Venture after Award of Work/Service before the payment of first running on account bill.

iii). If turnover of bidder exceeds exemption/threshold limit, the bidder must have GST Registration as per GST Act and Rules.

iv) During the execution of the contract if the GST status of the bidder changes, then the payment of GST, if any, to the contractor will be made as per the GST status declared by the bidder during tender stage based on which cost to company has been ascertained or at actuals, whichever is lower.

**E. Electrical Contractor's License (if applicable):** The bidder should possess a valid Electrical Contractor's License issued by Electrical Licensing Board/Authority of any Indian State/Union Territory, in accordance with IE Rule-45.

**Note: The category of Electrical Contractor's License possess by the bidder:.....**

In respect of the above eligibility criteria the bidders are required to furnish the following information on-line :

- i). ~~Confirmation regarding possessing of Electrical Contractor's License issued by Electrical Licensing Board/Authority of any Indian State/Union Territory, in the form of Yes / No.~~

**Note:** ~~In case the bidder is a joint venture, the Electrical Contractor's License of Lead Partner or any of the Partners of Joint Venture will be furnished.~~

(Please strike out / delete the clause if not applicable)

**F. Purchase Preference under 'Make in India' Policy for "Local supplier".**

Preference to Make in India (as applicable) vide Order No. P-45021/2/2017-PP (BE-II) dated 16.09.2020, issued by Govt. of India as amended from time to time shall be applicable.

**In terms with the above said policy, Class-I local suppliers and Class-II local suppliers shall be eligible to bid. Non-local supplier is not eligible to bid. The purchase preference shall be given to Class-I local supplier only.**

The definitions of Class-I Local Supplier, Class-II local supplier, Non-Local supplier, Local Content and Margin of Purchase Preference as per above mentioned Order are as follows:-

- A. 'Class-I local supplier' means a supplier or service provider, whose goods, services or works offered for procurement, has local content equal to or more than 50%, as defined under said order.
- B. 'Class-II local supplier' means a supplier or service provider, whose goods, services or works offered for procurement, has local content equal to or more than 20% but less than 50%, as defined under said order.
- C. 'Non-Local supplier' means a supplier or service provider, whose goods, services or works offered for procurement, has local content less than 20% as defined under said order
- D. 'Local Content' means the amount of value added in India which shall be the total value of the item procured (excluding net domestic indirect taxes) minus the value of imported content in the item (including all customs duties) as a proportion of the total value, in percent.
- E. 'Margin of Purchase Preference' means the maximum extent to which the price quoted by a Class-I local supplier may be above the L1 for the purpose of purchase preference. The margin of purchase preference is 20%.

In respect of the above eligibility criteria the bidder is required to furnish the following information online:

- i). Confirmation in the form of Yes/No regarding possessing of required document indicating percentage of local content as enlisted in NIT.

**Note:-**

- I. All the Bidders shall submit along with its bid a certificate (with UDIN) from the statutory auditor or cost auditor of the company (in case of companies) or from a practicing cost accountant or practicing chartered account (in respect of suppliers other than companies) giving the percentage of local content (with Annexure-XIII).

**9. Submission of Bid:**

- a. In order to submit the Bid, the bidders have to get themselves registered online on the e-Procurement portal of CIL (<https://coalindiatenders.nic.in>) with valid Digital

Signature Certificate (DSC) issued from any agency authorized by Controller of Certifying Authority (CCA), Govt. of India and which can be traced up to the chain of trust to the Root Certificate of CCA. The online Registration of the Bidders on the portal will be free of cost and one time activity only. The registration should be in the name of bidder, whereas DSC holder may be either bidder himself or his duly authorized person. The bidder is one whose name will appear as bidder in the e-Procurement Portal.

- b. The bidders have to accept unconditionally the online user portal agreement which contains the acceptance of all the Terms and Conditions of NIT including General and Special Terms & Conditions and other conditions, if any, along with on-line undertaking in support of the authenticity of the declarations regarding the facts, figures, information and documents furnished by the Bidder on-line in order to become an eligible bidder. No conditional bid shall be accepted.
- c. The bidders have to accept unconditionally in GTE (General Technical Evaluation) the Undertaking at Annexure-II regarding Genuineness of the information furnished by him on-line & authenticity of the scanned copy of documents uploaded by him on-line in support of his eligibility criteria, declaration w.r.t Make in India order dated 16.09.2020 etc. and Annexure-I (Letter of Bid). **In case of non-compliance of GTE regarding the above, the bid will be rejected.** No recycling will be done for this document i.e. no further clarification will be sought from bidder.

Moreover, the following documents shall be considered from the Bidder's space/ My Document and no recycling will be done for these documents i.e. if the documents uploaded online are not as per NIT then the bid shall be rejected and no further clarification will be sought from bidder:

Sl. No.	Eligibility Criteria	Scanned copy of documents to be uploaded by bidders in Bidder's space/ My Document
1.	Permanent Account Number (Ref. Clause No.8(C) of NIT)	PAN card issued by Income Tax department, Govt. of India  <i>(In case of JV, PAN card for each Indian partner of JV and Verifiable Tax Residency Certificate of respective country for each foreign partner or JV itself. If a Bidder participates as a Joint Venture (JV), the benefits as per Public Procurement Policy for MSE Order-2012 shall not be applicable for them.)</i>
2.	Goods and Services Tax (Not Applicable for Exempted Services)(Ref. Clause No.8(D) of NIT)	The bidder should possess any one of the following documents depending upon the status w.r.t GST as declared by him in the BOQ sheet:  i). Status: GST Registered Bidder under Regular Scheme  Document: GST Registration Certificate(i.e. GST identification Number) issued by appropriate authority of India.  ii). Status: GST Registered Bidder under Composition scheme  Document: GST Registration Certificate(i.e. GST identification Number) issued by appropriate authority of India.  ii).Status: GST Unregistered bidder  Document: A Certificate with UDIN from a practicing Chartered Accountant having membership number with Institute of Chartered Accountants of India certifying that the bidder is GST unregistered

		<p>bidder in compliance with the relevant GST rules of India.</p> <p><i>[In case of JV a Certificate with UDIN from a practicing Chartered Accountant having membership number with Institute of Chartered Accountants of India confirming the status of JV w.r.to GST in compliance with relevant GST rules or GST Registration Certificate of JV. If a Bidder participates as a Joint Venture (JV), the benefits as per Public Procurement Policy for MSE Order-2012 shall not be applicable for them.]</i></p> <p>Note: If turnover of bidder exceeds exemption/threshold limit, the bidder must have GST registration as per GST Act and rules.</p>
3.	Legal Status of the bidder	<p><u>Any one of the following document :</u></p> <p>1.Affidavit or any other document to prove proprietorship/Individual status of the bidder</p> <p>2.Partnership deed containing name of partners</p> <p>3.Memorandum &amp; Article of Association with certificate of incorporation containing name of bidder</p> <p>4. In case of Joint Venture-</p> <p>(i) Scanned copy of JV Agreement containing name of partners and lead partner, Power of Attorney to the lead partner and share of each partner as per the format given at <b>Annexure-X</b></p> <p>(ii) Power of attorney of the respective partners from the Board of Directors of the concerned Company, or from the partners of the entity, or from the proprietor, authorizing the signatory of JV agreement on behalf of them.</p> <p>(iii) The document(s) (any of them as applicable) regarding legal status of all the individual partners of JV mentioned below:</p> <p>a) Affidavit or any other document to prove Proprietorship/ Individual status of the bidder OR</p> <p>b) Partnership deed containing name of partners OR</p> <p>c) Memorandum &amp; Article of Association with certificate of incorporation containing name of Bidder</p>

**d.** For online submission of tender, the bidders will have to upload all the confirmatory documents as prescribed in the NIT in Cover-I and only "Price-bid" in Cover-II.

**(i) Letter of Bid:** The Letter of Bid is given at Annexure-I of NIT. This will be the covering letter of the bidder for his submitted bid. The bidders have to accept unconditionally the Letter of Bid in GTE (General Technical Evaluation) at the time of bid submission. This online acceptance during bidding through GTE shall be construed as submission of LOB by bidder.

**(ii). List of Confirmatory Documents:** All the confirmatory documents as enlisted below in support of online information submitted by the bidder are to be uploaded in Cover-I by the bidder while submitting his/her bid.

Sl. No	Eligibility Criteria	Scanned copy of documents to be uploaded by bidder(s) in support of Information/ declaration furnished online by the bidder against Eligibility Criteria as Confirmatory Documents
1.	Work Experience (Ref. Clause No.8(A) of NIT)	Satisfactory Work Completion Certificate issued by the employer against the experience of similar work containing all the information furnished by bidder on-line. In case of Sub-contractor, suitable document as per provision of eligibility, if applicable.  Work order, BOQ, TDS etc. may be sought during clarification or along with deficient documents.  <i>(In case of JV, Satisfactory Work Completion Certificate against individual partner(s) of JV applicable as per details mentioned in clause no.8).</i>
2.	Financial Turnover (Ref. Clause No.8(B) of NIT)	Financial Turnover certificate having a Unique Identification Number (UDIN)with Institute of Chartered Accountants of India for last 3 (three) financial years issued by a Practicing Chartered Accountant having a membership number with Institute of Chartered Accountants of India.  <i>(In case of JV, turnover certificate for each individual partner of JV.If a Bidder participates as a Joint Venture (JV), the benefits as per Public Procurement Policy for MSE Order-2012 shall not be applicable for them.)</i>
3.	<del>Electrical Contractor's License (if applicable)</del> (Ref. Clause No.8(E) of NIT)	<del>Valid Electrical Contractor's License issued by Electrical Licensing Board/ Authority of any Indian state/UT.</del>  <del><b>Note: The category of Electrical Contractor's License possess by the bidder:.....</b></del>  <del><i>(In case of JV, valid Electrical Contractor's License of Lead Partner or any of the Partners of Joint Venture)</i></del>
4.	Digital Signature Certificate (DSC)	If the bidder himself is the DSC holder bidding on-line then no document is required. However, if the DSC holder is bidding online on behalf of the bidder then the Power of Attorney or any sort of legally acceptable document for the authority to bid on behalf of the bidder
5	Undertaking by the bidder on his Letter Head as per <b>Annexure-XIII.</b>	Undertaking regarding relatives as employees of the company, Arbitration clause (in case of partnership firm/JV), restrictions on procurement from a bidder of a country which shares a land border with India and on sub-contracting to contractors from such countries etc.
6	Local supplier status of the Bidder (Ref. Clause No. 8(F) of NIT)	All the Bidders shall submit along with its bid a certificate(with UDIN) from the statutory auditor or cost auditor of the company (in case of companies) or from a practicing cost accountant or practicing chartered account (in respect of suppliers other than companies) giving the percentage of local content.
<b>Note: Only one file in .pdf format can be uploaded against each eligibility criteria. Any additional/ other relevant document(s) to support the information/declaration furnished by bidder online against eligibility criteria may also be attached by the bidder in the same file to be uploaded against respective eligibility criteria.</b>		

e. **Price bid:** The Price bid containing the Bill of Quantity will be in Excel format and will be downloaded by the bidder and he will quote the rates for all items on this Excel file. Prior to quoting the rates in the BOQ file, the bidder will select the appropriate status from the following list given in the BOQ:-

- I). GST Registered Bidder under Regular Scheme
- II). GST Registered Bidder under Composition Scheme
- III). GST Unregistered bidder